



ID: \_\_\_\_\_

Chart ID: \_\_\_\_\_

Patient Name: \_\_\_\_\_ Preferred Name: \_\_\_\_\_  
Last First Middle Initial

**Responsible Party Information**

Name: \_\_\_\_\_  
Last First Middle Initial

Address: \_\_\_\_\_ Wk Phone: \_\_\_\_\_  
Street City State Zip

Home or Cell Phone: \_\_\_\_\_ Birth Date: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Email: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_

- Responsible Party is also a Policy Holder for Patient     Primary Insurance Policy Holder     Secondary Insurance Policy Holder

**Patient Information**

Address: \_\_\_\_\_ Sex:  Male  Female  
Street City State Zip

Home phone: \_\_\_\_\_ Work phone: \_\_\_\_\_ Cell phone: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Social Security #: \_\_\_\_\_ Drivers Lic: \_\_\_\_\_

Marital Status:  Married  Single  Divorced  Separated  Widowed

Email: \_\_\_\_\_  I would like to receive correspondences via e-mail.

Section 2

Employment Status:  Full Time  Part Time  Retired

Student Status:  Full Time  Part Time

Medicaid ID: \_\_\_\_\_ Pref. Dentist: \_\_\_\_\_

Employer ID: \_\_\_\_\_ Pref. Pharmacy: \_\_\_\_\_

Carrier ID: \_\_\_\_\_ Pref. Hyg: \_\_\_\_\_

Section 3

Employer: \_\_\_\_\_

Care Credit Acct #: \_\_\_\_\_

Care Credit Limit: \_\_\_\_\_

Credit Card: \_\_\_\_\_

CC Type: \_\_\_\_\_ Expires: \_\_\_\_\_ SEC: \_\_\_\_\_

Referred By: \_\_\_\_\_

Celebration: \_\_\_\_\_

**Primary Insurance Information**

Relationship to Insured:  Self  Spouse  Child  Other

Name of Insured: \_\_\_\_\_ DOB: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Insurance company: \_\_\_\_\_ Group #: \_\_\_\_\_ Member ID: \_\_\_\_\_

Insc. Co. address: \_\_\_\_\_ Insc. Co. Phone: \_\_\_\_\_  
Street City State Zip

Policy holder's employer: \_\_\_\_\_  
Name Street City State Zip

Rem. Benefits: \_\_\_\_\_ .00 Rem. Deduct: \_\_\_\_\_ .00

**Secondary Insurance Information**

Relationship to Insured:  Self  Spouse  Child  Other

Name of Insured: \_\_\_\_\_ DOB: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Insurance company: \_\_\_\_\_ Group #: \_\_\_\_\_ Member ID: \_\_\_\_\_

Insc. Co. address: \_\_\_\_\_ Insc. Co. Phone: \_\_\_\_\_  
Street City State Zip

Policy holder's employer: \_\_\_\_\_  
Name Street City State Zip

Rem. Benefits: \_\_\_\_\_ .00 Rem. Deduct: \_\_\_\_\_ .00